



5 Simple Steps to Internationalize and Protect Your IRA or 401K

1. Day 1 – Contact us at +1 (212) 401-0603 or email at info@globalwealthprotection.com
2. Day 2 – We provide account opening or transfer forms to move your IRA or 401K to self-managed custodian
3. Day 3-4 – Return documentation to us via email for verification and processing
4. Day 10-15 – We register your offshore IRA or 401K structure with you as manager to self-manage your account
5. Day 15-16 – We provide instruction to custodian to transfer funds to your offshore IRA or 401K structure
6. Day 18 – You are all set

We have different options to meet your needs for moving your retirement investments offshore, or keeping them in the US for non-traditional investment projects.

With a self-managed IRA or 401K you can invest in virtually any asset class for any purpose. The only restricted assets are collectibles and self-dealing transactions. The only restricted parties are your in-line family (grandparents, parents, children, grandchildren, etc.). Otherwise you can invest in:

- Real estate
- Gold and other metals
- Private business
- Private notes
- Tax lien certificates
- International stocks and bonds
- Uncovered option trades or forex
- Or anything else you can imagine

We provide:

- Facilitation of transferring your current IRA or 401K accounts to new custodian or new set up
- Legal IRA or 401K custodian function keeping your retirement accounts IRS compliant
- Annual reporting to IRS as required by law
- Annual maintenance of your Offshore IRA or 401K structure
- Annual review of your account with recommendations from our team of experts

Pricing:

- Offshore IRA or 401K package with bank account - \$3,000
 - Includes: offshore IBC, offshore bank account (not including \$250 one-time bank fee deducted from first deposit), first year IRA/401K custodian fee, set up fee
- Offshore IRA or 401K package with brokerage account - \$3,000
 - Includes: offshore IBC, offshore brokerage account trading on most world markets, first year IRA/401K custodian fee, set up fee

- Offshore IRA or 401K package with bank and brokerage account - \$3,250
 - Includes: offshore IBC, offshore bank account (not including \$250 one-time bank fee deducted from first deposit), offshore brokerage account trading on most world markets, first year IRA/401K custodian fees, set up fee
- Optional New Mexico LLC for Offshore packages for Domestic assets - \$1000
 - Includes: New Mexico LLC registration, state filing fees, registered agent fees, operating agreement drafted in accordance to IRS code for use with IRA or 401K
- US Self-Managed IRA or 401K package - \$1,750
 - Includes: New Mexico LLC (as above), first year IRA/401K custodian fee, set up fee

Discount for GWP Insiders (www.GWPInsiders.com) members – 10%

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